



2010 Annual Report



PROVIDING A BOOST FOR OUR COMMUNITY

The Community Foundation of Boone County



OUR MISSION

Founded in 1992, the Community Foundation of Boone County—often simply referred to as the Community Foundation—is a collection of charitable funds set up by individuals, families, businesses and organizations who wish to make a positive difference on a local scale. Some of our assets are unrestricted—used to meet changing needs, some support specific, local charitable organizations and others provide scholarship funds. Grants from these funds go mostly to non-profit organizations and programs working to solve critical challenges in Boone County, however, grants can be awarded outside of Boone County. The Community Foundation helps manage and advise these funds so those grants are used as effectively as possible.

It was out of the foresight, vision, and philanthropy of individual donors and families that the Community Foundation of Boone County was established as a charitable resource serving the community's needs now and in the future.

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BOOST

The CFBC Mission

The Community Foundation of Boone County provides pathways for connecting people who care with causes that matter now and in the future.

The CFBC Vision

The Community Foundation of Boone County will be the organization of first choice for donors and advisors to make meaningful charitable contributions, connecting resources with causes of concern to donors.

CFBC Core Values

Donor Focus: to provide donors with vehicles to make giving easy, personally satisfying and effective.

Catalyst: to be a facilitator identifying needs and initiating programs in partnership with other organizations.

Permanence: to encourage the growth of permanent charitable endowments to meet the community's changing needs for now and in the future.

Impact: to carry out strategic grant making that is flexible, visionary and inclusive.

Partnerships: to establish relationships with professional advisors, community leaders, non-profit organizations and other foundations to exchange ideas, share information and collaborate to build a better community.

Uniqueness: to serve as a central source for giving that connects people with a variety of community needs.

Integrity: to fully comply with all applicable laws and regulations, invest community resources in a prudent manner and adhere to the highest ethical standards.

"In response to the trying demands of a recessional economy, the Community Foundation wanted to provide support to qualified non-profits serving community needs. In early 2010, the BOOST Initiative was born. BOOST — Building Organizations' Operational Sustainability Today — was the first time the Community Foundation had offered operational grants to agencies. Through the gifts, donations, and generosity of many, the foundation was proud to have built a community endowment with funds available to support vital services in Boone County. Thanks to the many who have made Boone County a better place to live."

— Mike Caldwell,
Executive Director



BOOST

A MESSAGE FROM THE PRESIDENT



Dear Friends,

Thanks to the foresight of our generous donors, 2010 was a remarkable year for the Community Foundation of Boone County. Although the recession officially began winding down late in the year, unemployment and the lagging economy continued to take its toll on annual giving for county non-profit organizations throughout the year. The foresight of donors, past and current, to establish endowments to provide assistance to county non-profits became the key to sustainability during these challenging times.

Mid year, as we listened to the needs of organizations which typically enjoyed a strong financial base of support but were then faced with issues threatening even basic needs, the Community Foundation announced an initiative to provide grants for operating expenses. The initiative, which we termed the Building Organizations Operational Sustainability Today (BOOST) Initiative, met with an overwhelming response as applications poured in from all around the county. The Board of Directors was pleased to now put into practice our updated strategic plan to approach grant-making more proactively, and responded with grants of \$75,500 to twelve organizations.

Over \$1,000,000 was distributed in grants by your Community Foundation in 2010. The footprint of the Community Foundation to impact the lives of thousands of individuals across Boone County and central Indiana was seen over and over. Nearly 200 grants were

distributed to deserving organizations with total disbursements of \$826,115. In addition, over 100 recipients benefited from scholarships awarded with total scholarship funds disbursed of \$193,688. Thus, the Community Foundation was positioned to distribute a total of \$1,019,803 in grants to assist our neighbors and the community as a whole to make our county one of the best places to live and work.

Stewardship of assets entrusted to the care of the Community Foundation is always taken very seriously. The Board kept a watchful eye on the recovery of fund balances deflated in recent years by the market. We saw a rise in overall assets to just under \$19 million, with over \$16 million in endowed assets.

The Community Foundation was grateful to establish six new funds in 2010, with gifts of over \$40,000. Total contributions for 2010 approached \$500,000 from approximately 1,000 separate gifts.

We continue to be thankful for you, our generous donors, who have recognized the unique position of their Community Foundation to take the pulse of the community, to provide for the needs of thousands of Boone County residents and non-profit organizations, and to enhance the quality of life of so many. We are humbled and honored to partner with you.

Very truly yours,

A handwritten signature in brown ink that reads "Beth A. Sease". The signature is written in a cursive, flowing style.

Beth A. Sease
Board President

BOOST

WHEN TRYING TIMES DEMAND A BOOST...

September 16, 2010 Vol. 5



Angie Veatch is the director of the Lebanon Area Boys & Girls Club. Tim Pretz is director for the Boys & Girls Club of Zionsville.

Get to Know Lebanon Area Boys & Girls Club

- **Director:** Angie Veatch
- **Location:** 403 West Main Street, Lebanon, IN 46052
- **Phone:** (765) 482-5110
- **Web Site:** www.lebanonboysgirlsclub.org

Get to Know Boys & Girls Club of Zionsville

- **Director:** Tim Pretz
- **Location:** 1575 Mulberry Street, Zionsville 46077 and 5964 South 700 East, Whitestown 46075
- **Phone:** (317) 873-6670
- **Web Site:** www.bgcvt.org

Lebanon Area Boys & Girls Club/ Boys & Girls Club of Zionsville Named BOOST Grant Recipients

The Community Foundation of Boone County (CFBC) has named Boys & Girls Club of Zionsville/Lebanon Area Boys & Girls Club as recipients of two BOOST grants – *Building Organization's Operational Sustainability*. The Zionsville club has been awarded funds to provide youth development programming through supplies and increased staff hours to provide more variety of programs, and to ensure proper staff to member ratio. The Lebanon area club will receive funds which will be used for training and salaries of qualified staff due to the increase in number of programs and attendance in the after school programming.

The mission of the Boys & Girls Club is to enable all young people, especially those who need it most, to reach their potential as productive, caring, and responsible citizens. Membership is available for all boys and girls, ages 5-18. Five core program areas offered for both boys and girls clubs are character and leadership development; education and career development; health and life skills; the arts; and sports, fitness and recreation.

The Lebanon Area Boys & Girls Club was organized in 1953. In 1983, the club started accepting girls as members. That year, the Zionsville community started a club that became a unit of the organization, adopting the name Boone County Boys & Girls Club. In 1990, the Lebanon and Zionsville clubs separated into two organizations. The Lebanon Area Boys & Girls Club offers summer camps. Expansion in 2010 allowed it to offer a summer camp program in Thorntown for the first time.

Founded in 1992, the Community Foundation of Boone County (CFBC) is a collection of charitable funds set up by individuals, families, businesses and organizations who wish to make a positive difference on a local scale. Grants from these funds go mostly to nonprofit organizations and programs working to solve critical challenges in Boone County.

CFBC's **BOOST** program – *BUILDING ORGANIZATIONS OPERATIONAL SUSTAINABILITY TODAY* – is designed to provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The Community Foundation of Boone County (CFBC) introduced its 2010 initiative, **BOOST — BUILDING ORGANIZATIONS' OPERATIONAL SUSTAINABILITY TODAY** — a competitive grant program designed to provide operating grants to Boone County non-profits who were experiencing increased demand for services while incurring budget shortfalls and deficits over the last year.

All totaled, 19 county agencies applied for BOOST grants; 12 grants totaling \$75,500 were awarded.

2010 BOOST Grant Recipients

- Boone County Cancer Society
- Boone County Community Clinic
- Boone County Historical Society
- Boone County Senior Services
- Boys & Girls Club of Zionsville
- Lebanon Area Boys and Girls Club
- Love INC.
- Mental Health of America Boone County
- Morning Dove Therapeutic Riding Center
- New Life Recovery Home, Inc.
- Sugar Creek Art Center
- Youth Action Community Council

September 6, 2010 Vol. 5

Boone County Community Clinic Awarded BOOST Grant

The Community Foundation of Boone County (CFBC) is pleased to announce that the Boone County Community Clinic (BCCC) has been awarded a BOOST grant – *Building Organization's Operational Sustainability Today*. The BOOST grant will provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The BCCC is a not-for-profit organization that provides a variety of services to the community, including: medical, dental, vision, hearing, and hearing aid services; physical therapy; occupational therapy; and more. The BCCC is a vital resource for the community, and the BOOST grant will help ensure that the clinic can continue to provide these services to the community.

Get to Know Your BOOST Grant Recipient:

- **Founded in:** 1961
- **Director:** Bob McChesney
- **Location:** 1000 West Main Street, Lebanon, IN 46052
- **Phone:** (765) 482-5110
- **Web Site:** www.bccc.org

CFBC's BOOST program – BUILDING ORGANIZATIONS OPERATIONAL SUSTAINABILITY TODAY – is designed to provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The CFBC will host an evening of art and dinner as we honor the BOOST Initiative Recipients, Thursday September 9, 2010, 7:00 p.m. @ Sugar Creek Art Center. RSVP at 317-873-6670 or 765-482-0024.

September 6, 2010 Vol. 5

Love in the Name of Christ (LOVE INC) Awarded BOOST Grant Recipient

The Community Foundation of Boone County (CFBC) is pleased to announce that Love in the Name of Christ (LOVE INC) has been awarded a BOOST grant – *Building Organization's Operational Sustainability Today*. The BOOST grant will provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

LOVE INC is a not-for-profit organization that provides a variety of services to the community, including: counseling, support groups, and more. LOVE INC is a vital resource for the community, and the BOOST grant will help ensure that LOVE INC can continue to provide these services to the community.

Get to Know Your BOOST Grant Recipient:

- **Founded in:** 1983
- **Key Founding Events:** Love in the Name of Christ (LOVE INC) was founded in 1983 by a group of individuals who were seeking to provide support and encouragement to those who were struggling with addiction and other issues.
- **Director:** Bob McChesney
- **Location:** 1000 West Main Street, Lebanon, IN 46052
- **Phone:** (765) 482-5110
- **Web Site:** www.loveinc.org

CFBC's BOOST program – BUILDING ORGANIZATIONS OPERATIONAL SUSTAINABILITY TODAY – is designed to provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The CFBC will host an evening of art and dinner as we honor the BOOST Initiative Recipients, Thursday September 9, 2010, 7:00 p.m. @ Sugar Creek Art Center. RSVP at 317-873-6670 or 765-482-0024.

September 6, 2010 Vol. 5

Boone County Cancer Society Named BOOST Grant Recipient

The Community Foundation of Boone County (CFBC) is pleased to announce that the Boone County Cancer Society (BCCS) has been awarded a BOOST grant – *Building Organization's Operational Sustainability Today*. The BOOST grant will provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The BCCS is a not-for-profit organization that provides a variety of services to the community, including: cancer screening, education, and more. The BCCS is a vital resource for the community, and the BOOST grant will help ensure that the BCCS can continue to provide these services to the community.

Get to Know Your BOOST Grant Recipient:

- **Founded in:** 1953
- **Key Founding Events:** The Boone County Cancer Society was founded in 1953 by a group of individuals who were seeking to provide support and encouragement to those who were struggling with cancer.
- **Director:** Bob McChesney
- **Location:** 1000 West Main Street, Lebanon, IN 46052
- **Phone:** (765) 482-5110
- **Web Site:** www.bccs.org

CFBC's BOOST program – BUILDING ORGANIZATIONS OPERATIONAL SUSTAINABILITY TODAY – is designed to provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The CFBC will host an evening of art and dinner as we honor the BOOST Initiative Recipients, Thursday September 9, 2010, 7:00 p.m. @ Sugar Creek Art Center. RSVP at 317-873-6670 or 765-482-0024.

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Sugar Creek Art Center Named BOOST Grant Recipient

The Community Foundation of Boone County (CFBC) is pleased to announce that the Sugar Creek Art Center (SCAC) has been awarded a BOOST grant – *Building Organization's Operational Sustainability Today*. The BOOST grant will provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The SCAC is a not-for-profit organization that provides a variety of services to the community, including: art classes, exhibitions, and more. The SCAC is a vital resource for the community, and the BOOST grant will help ensure that the SCAC can continue to provide these services to the community.

Get to Know Your BOOST Grant Recipient:

- **Founded in:** 1992
- **Director:** Bob McChesney
- **Location:** 1000 West Main Street, Lebanon, IN 46052
- **Phone:** (765) 482-5110
- **Web Site:** www.sccac.org

CFBC's BOOST program – BUILDING ORGANIZATIONS OPERATIONAL SUSTAINABILITY TODAY – is designed to provide operating grants to Boone County nonprofits who have experienced increased demand for services while incurring budget shortfalls and deficits over the last year.

The CFBC will host an evening of art and dinner as we honor the BOOST Initiative Recipients, Thursday September 9, 2010, 7:00 p.m. @ Sugar Creek Art Center. RSVP at 317-873-6670 or 765-482-0024.



HONORARY AND MEMORIAL GIFTS

Honorary and Memorial Gifts

— *We are always honored and humbled to receive gifts that honor or memorialize a special person or loved one. The Community Foundation ensures that word of such gift is sent to the individual(s) being honored or the family of a person who was memorialized.*

Honorary Gifts Were Made in the Name of the Following Individuals

Beth Casselman
Justice Steven H. David
Dr. Jamia Jacobsen

Memorial Gifts Were Made in the Name of the Following

Edward Castetter
Ann K. O'Brien-Davis

Al Donaldson
Robert Dull
Dr. MK Jacobsen
Mary Jo Kemmerer
Anne Ayres Kennedy
Tony Kincaid
Howard Leedy
Dale and Dorothy Ottinger
Ann R. Palmer
Bob and Barbara Truitt
Lindsay Van Dyke
Beatrice Wiley
John R. Wiley

GIFT PLANNING QUICK GUIDE

Your community foundation has agreed to adhere to the Indiana Ethical & Operational Standards for Community Foundations. In partnership with the Community Foundation Committee of the Indiana Grantmakers Alliance, your community foundation is pleased to provide this information to you. Please contact CFBC for details on other plans to consider.

Outright Gifts

- Cash** Write check, or use credit card. Easy to make; income tax charitable deduction for full value of gift (subject to 50% of Adjusted Gross Income Limit).
- Securities** Typically, transfer to charity an appreciated asset (stocks, bonds) held for more than one year. Income tax charitable deduction for full fair market value; no capital gains tax payable on asset's appreciated value.
- Closely Held Stock** Corporation gives stock to charity, then repurchases same stock from the charity. Fair market value of stock deductible as charitable contribution; no capital gains tax.
- Tangible Personal Property** Donate property to charity. Income tax deduction for full fair market value if gift property used by charity for its exempt purposes (otherwise, deduction limited to adjusted cost basis). Qualified appraisals often necessary.

Life Income Plans

- Charitable Gift Annuity** Assets (usually cash or securities) donated to charity in exchange for fixed annuity payments. Current income tax charitable deduction for gift portion of donation; part of payments may be tax-free return of principal; capital gains tax on transfer spread over donor's life expectancy.
- Charitable Remainder Annuity Trust (CRAT)** Set up trust that pays specific annual benefit for life of beneficiary(ies), or for a period up to 20 years; trust property transferred to charity when donor benefits end; usually funded with cash or securities. Income tax charitable deduction; possibly avoids capital gains when funded with long-term appreciated property.
- Charitable Remainder Unitrust (CRUT)** Similar to CRAT, except income amount varies each year as trust assets are revalued; may be funded with cash, securities, and other assets. Same benefits as CRAT.

BOOST

DONOR ADVISED FUNDS

Donor Advised Funds—Donor Advised Funds are ideal for families who need simplicity, want to support multiple charities, and who want the flexibility to involve their family or a committee of decision makers to advise granting from the fund.

Advance Volunteer Fire

Department Fund – Established in 2010 by Advance Volunteer Fire Department to assist the *Advance Volunteer Fire Department* in the construction of a fire station.

Al and Carol Long Family Fund – Established in 1997 by Al and Carol Long to establish a permanent fund to generate income for grantmaking to achieve the charitable goals of the Long Family.

- Grant to *Fellowship of Christian Athletes for Boone County* huddles, leader training, coaches' bible study & team chapels.

Anne's Angel of Hope

Established in 2000 by Anne Kennedy to provide support for prevention, treatment and research of breast cancer and for organizations which provide support to families impacted by breast cancer.

- Grant to *Boone County Cancer Society* to assist breast cancer patients with various needs
- Grant to *I.W.I.N. Foundation* for survivor support program
- Grant to *Little Red Door Cancer Agency* for mammography assistance program

Applegate Family Fund

Established in 2007 by Marc Applegate to improve the quality of life in Boone County.

Avelena Fund of the William

Higgins Trust – Established in 1995 by the advisory committee of the William Higgins Trust to provide stipends to support the indigent elderly in Boone County per the will of William Higgins.

- Grant to *Boone County Senior Services, Inc.* for monthly stipends for seniors to live independently as long as possible.

Boone County Athletic

Association – Established in 2002 to support the goals and mission of the *Boone County Athletic Association*.

Boone County Child Advocacy

Center – Established in 2010 to provide support for the development of the *Boone County Child Advocacy Center*, which will serve children and families that have suffered abuse.

Boone County Community

Network – Established in 1999 to support the goals and missions of the *Boone County Community Network*.

Boone County Family YMCA

Capital Campaign Non-permanent fund – Established in 2005 by the Boone County Family YMCA Inc. to raise funds for the *Boone County Family YMCA Capital Campaign*.

- Grant to *YMCA of Greater Indianapolis* for capital campaign distribution for YMCA facility in Lebanon

Boone County Genealogical

Society Fund – Established in 2010 by the Boone County Genealogical Society for the purposes of: to investigate, collect, record, publish and deposit in libraries and archives the genealogical and historical materials of Indiana, especially those pertaining to Boone County,

Indiana, and the adjoining counties AND to educate members in the use of these and other reference materials in preparing and publishing genealogical material and family lineages AND to encourage efforts to restore and to enumerate cemeteries in Boone County, Indiana.

Boone County Mentoring

Initiative Fund – Established in 2010 by the Boone County Mentoring Initiative to provide support for mentoring services for children and youth in Boone County.

Burrus Family Fund

– Established in 1997 by Otis C. and Roger L. Burrus to support donor directed charities including, but not limited to: the *National Marfan Foundation*, *Valparaiso University*, *Zionsville Christian Church*, *Christ Church: The Lutheran Church of Zionsville* and to encourage charitable giving by the descendants of the donor.

- Grant to *Christ Church: The Lutheran Church of Zionsville*
- Grant to the *National Marfan Foundation-Research Fund*
- Grant to *Valparaiso University School of Law*
- Grant to *Zionsville Christian Church (Disciples of Christ)*

Cabin's Samaritan Fund

– Established in 2009 by the Cabin Counseling and Resource Center, Inc. to provide financial support for *The Cabin Counseling and Resource Center, Inc.* for programs and activities that fulfill charitable purposes.

Community Vision Committee

Fund – Established in 2004 to support the overriding purpose of the *Community Vision Committee* mobilizing the community to successfully make Lebanon a "Destination

BOOST

DONOR ADVISED FUNDS

BOOST



BOONE COUNTY CANCER SOCIETY, INC.

The Boone County Cancer Society, Inc. (BCCS) is a community based not-for-profit agency dedicated to promoting the quality of life for cancer patients and their families. In 2010, BCCS found itself strapped operationally – part time staff was maxed out and key funding grants were about to expire.

CFBC's BOOST grant helped stabilize staffing and operations and allowed BCCS to implement new software and organizational efficiencies to help move the agency towards self-sustainability. Today, BCCS has grown its donor base from 34 individuals to more than 750. In 2010, BCCS served over 585 patients and their families.

Community" for the benefit of all Boone County.

Easterday Family Fund –

Established in 2004 by Thomas and Debra Easterday to enhance the quality of life for the poor, under-privileged and disabled of Indiana, especially those residing in Boone County.

- Grant to *Crossroads of America Boy Scouts of America* to support the "Outdoor Challenge Days" of the *Learning for Life* program

Friends of Zion Nature Center –

Established in 1999 originally as the School Yard Habitats Project Fund with a name change to the Friends of Zion Nature Center in 2009. The current purpose is to fund the programs and activities of *Zion Nature Center*.

Gloria Dei Non-Permanent Fund –

Established in 2003 by Gloria Dei as a ministry of private spiritual directors who desire to promote quality Christian spiritual direction and referrals.

Howard One-Room School

House – Established in 2004 by the Howard One-Room School House Advisory Committee to accept the Howard One-Room School House as a gift of real estate; hold title to the property; accept funds to renovate and restore the school house with the purpose of creating a living history museum in Boone County.

Humane Society of Boone County Non-Permanent Fund –

Established in 1999 by Humane Society of Boone County Inc. to support the *Humane Society of Boone County*.

Indiana Community Network

Association, Inc. – Established in

2005 by Indiana Community Network Association, Inc. to support the activities and mission of *Indiana Community Network Association, Inc.*

- Grant to *Columbus Visitor's Center, Inc.*
- Grant to *Access Laporte County, Inc.*
- Grant to *Crawford County Community Network, Inc.*
- Grant to *Boone County Community Network*
- Grant to *Lakenet, Inc.*
- Grant to *Muncie Innovation Connector, Inc.*
- Grant to *SCICAN Corporation*
- Grant to *Waynet, Inc.*

Indiana Future Problem Solving Program –

Established in 2003 by Indiana Future Problem Solving Program to provide financial resources and operational costs to continue the *Indiana Future Problem Solving Program* throughout the State of Indiana.

Jamia Jasper Jacobsen Family

Fund – Established in 2002 by Jamia Jasper Jacobsen to make grants to qualified organizations and charities that meet the organizational and philosophical desires of Jamia Jasper Jacobsen and children James Andrew Case and Christa Elizabeth Case Yeary.

- Grant to *SullivanMunce Cultural Center* for charitable use

Keenan Family Fund – Established in 1994 by Charles and Carol Keenan to provide support to charitable organizations.

- Grant to *IU Foundation: 100 Voices of Hope* for breast cancer research

Lebanon Community Arts Council of Indiana, LLC –

Established in 2009 by the Lebanon Community Arts Council of Indiana, LLC to provide financial support for the

BOOST

DONOR ADVISED FUNDS

Lebanon Community Arts Council of Indiana, LLC to support its mission.

Little Flower Montessori PTO – Established in 2010 by the Little Flower Montessori PTO to generate funds to support the programs and needs of the children attending the *Little Flower Montessori*.

Mad Hatter Dream Machine Fund – Established by the Mad Hatter Dream Machine to provide financial support to *Mad Hatter Dream Machine* to provide affordable musicals and plays that embody family values, underscore multiculturalism, and illuminate the electric character of American life.

Maplelawn Farmstead, Inc. Fund – Established in 2005 by Maplelawn Farmstead Inc. for the development of the *1879 Maplelawn Farmstead* which will be used as an interpretive farm education center.

Miss Indiana Scholarship Pageant Fund – Established by the Miss Indiana Scholarship Pageant to provide scholarships and awards to the contestants of the *Miss Indiana Scholarship Pageant* and the *Miss Indiana's Outstanding Teen Pageant*. Twenty four scholarships were awarded in the total amount of \$20,979.46.

MK Jacobsen DVM Pet Therapy Endowment Fund – Established in 2009 by the MK Jacobsen family to support pet therapy programs.

Off-Main Street Players – Established in 2005 to support the theater group *Off Main Street Players*.

Pete and Henrietta Hudson Charitable Family Fund – Established in 2002 by Pete and Henrietta Hudson to make grants to

qualified organizations and charities that meet the organizational and philosophical desires of the Hudson Family.

- Grant to *Boone County Learning Network* for P.A.L. and PAACE programs
- Grant to *Otterbein United Methodist Church* for part-time director position at the *Shalom House*

Pratt Family Fund – Established in 1993 by Bing and Suzi Pratt to provide scholarships and support community activities.

- Grant to *Delta Gamma Foundation* for scholarships
- Scholarship to Indiana University for *Frances Einterz*
- Grant to *IU Foundation*

Samuel Sutphin Family Fund – Established in 1997 by the Sutphin Family.

Sugar Creek Art Center – Established in 2006 to provide support for the mission of the *Sugar Creek Art Center* as determined by their Board of Directors.

Sheets Cemetery Fund, Founded by Richard R. and Rose Marie Butz – Established in 2000 by Richard and Rose Marie Butz to provide support as requested and used by the Eagle Township Trustee for maintenance of the *Sheets Cemetery, including the Butz Cemetery Parcel, located at the Woodlands, at Irishman's Run Subdivision* in Zionsville, IN.

Splash Fund 2003 – Established in 2003 by Azionaqua Board of Directors to facilitate a capital campaign for the purpose of modernizing and upgrading the Azionaqua pool facilities.

- Grant to *Azionaqua* for capital improvement: new security door

Tablescapes – Established in 2003 to provide support to the *Women's Fund of Boone County*.

Tarr Family Fund – Established in 2010 by Stephen and Alice Tarr to support programs for young children to alleviate hunger and/or to provide their education.

The Fleck Family Charitable Fund – Established in 2001 by Daniel and Susan Fleck to make grants to qualified organizations and charities that meet desires of the Fleck family, including helping encourage a philanthropic life style in the current and future Fleck Family members.

- Grant to *American Legion Post 79* for troops overseas
- Grant to *St. Lukes United Methodist Church* for families during the Christmas season

Thorntown Community Association Fund – Established in 2008 to assist the *Thorntown Community Association* in special projects to improve the quality of life in Thorntown, Indiana.

Thomas J. and Mary Lee Koppelman Fund – Established in 1999 by Thomas J. and Mary Lee Koppelman to lend support to the *P.H. Sullivan Museum, Zionsville*.

- Grant to *Maplelawn Farmstead, Inc.* for capital campaign

Town of Thorntown Fire Station Fund – Established in 2009 by the Thorntown Fire Department to assist the *Thorntown Fire Department* in the construction of a fire station.

Tri-Area Library Building Fund – Established in 2008 to be used to

BOOST

DESIGNATED FUNDS

meet any or all expenses for the building maintenance projects, not to include expansion of the existing structure or a new facility should the need arise.

Tri-Area Library, Inc. Perpetual Income Fund – Established in 2008 to help meet any or all expenses of the *Tri-Area Library*.

Union Elementary Dad's Club – Established in 2000 by the Union Dad's Club to support the *Union Dad's Club* to further educational opportunities for the students, parents and faculty of the *Union Elementary School* in Zionsville School Corporation.

Union Elementary Parent Teacher Organization Fund – Established in 1999 by the Union Elementary PTO to support the *Union Elementary PTO* by the furtherance of educational opportunities for the students, parents and faculty of the *Union Elementary School*.

Union Merry Makers 4-H Club – Established in 2001 to support the *Union Township Merry Makers 4-H* members.

Union Workers 4-H Club – Established in 2004 by the Union Workers Club to support the mission and purpose of the *Union Workers 4-H* members.

The Zeckel Family Charitable Fund – Established in 1997 by Michael and Sara Zeckel to aid in carrying out their charitable philosophy.

Town of Whitestown Fund – Established in 2008 to assist the town of Whitestown in special projects to improve the quality of life in Whitestown.

Zionsville Arts Initiative – Established in 2007 to provide financial support for the *Zionsville Arts Initiative* to support its mission.

Zionsville Concert Band – Established in 2003 to provide resources to support the mission of the *Zionsville Concert Band* and to secure continuity of funding.

Zionsville Park and Recreation Foundation Fund – Established in 1999 by the Zionsville Park and Recreation Board to support the goals, planning and mission of the *Zionsville Park and Recreation Board*.

Zionsville Park and Recreation Non-Permanent Fund – Established in 1999 by the Zionsville Park and Recreation Board to support the goals, planning and mission of the *Zionsville Park and Recreation Board*

Zionsville School Corporation Non-Permanent Pepsi Fund – Established in 1998 by the Eagle Union School Corporation (Zionsville School Corporation) to provide funding to support Zionsville schools, especially support for staff development purposes.

Zionsville Sports Alliance Special Project Fund – Established in 2007 by the Zionsville Sports Alliance to provide financial support to *Zionsville Sports Alliance* in order to foster a positive youth sports environment in the Zionsville area by providing a forum to share ideas, philosophies and best practices for the betterment of youth sports in the Zionsville area.

Designated Endowments— Designated Funds specifically benefit the charity of the donor's choice. If the named organization changes significantly or ceases to exist, the CFBC Board of Directors is responsible for selecting an alternative recipient in keeping with the intent of the donor.

Aaron Stookey – Boone County 4-H Fund – Established in 1994 by Aaron Stookey to provide support for *Boone County 4-H, Sugar Creek Township and Beef Club*.

- Grant to *Boone County 4-H, Inc. Sugar Creek Twp. & Beef Club*

AgrInstitute Endowment Fund – Established in 2010 by AgrInstitute to support the *AgrInstitute Agency*.

American Legion Post 79 - Jack Clark Scholarship Fund – Established in 1995 by Francis Neidlinger American Post 79 to provide funding for the *American Legion Post 79* for scholarships.

- Grant to *American Legion Post 79*

Annual Fund – Established in 1995 to support the operations of the *Community Foundation of Boone County*

- Grant to the *Community Foundation of Boone County* for operations

Arc Rehab Services-First Steps Early Intervention – Established in 1996 by The Indiana Down Syndrome Foundation to provide support to *Boone County Arc-First Steps Program* and to provide services to infants and toddlers with Down Syndrome.

- Grant to *Boone County First Steps* to support the operations

DESIGNATED FUNDS

Bill C. and Mary F. Duncan

Endowment Fund – Established in 1997 by Bill and Mary Duncan to provide support to *Trader's Point Christian Church* and *The Alexander Christian Foundation*.

- Grant to *Traders Point Christian Church*

Board of Directors Fund

– Established in 2005 by the Board of Directors of the Community Foundation of Boone County to support the operations of the *Community Foundation of Boone County*.

- Grant to the *Community Foundation of Boone County* for operations

Bob and Beth Casselman Family

Fund – Established in 2005 primarily to support the operations of the *Community Foundation of Boone County*.

- Grant to the *Community Foundation of Boone County* for operations

Boone County Extension

Homemakers/Gordon Education Fund – Established in 2000 to provide scholarship and education programs.

- Grant to *Boone County Extension Homemakers* to support scholarship programs

Boone County 4-H Club, Inc.

– Established in 1997 by the Boone County 4-H Club, Inc. to support and carry out the role of *Boone County 4-H Clubs*.

- Grant to *Boone County 4-H Club, Inc.* to support the operations of the 4-H Clubs in Boone County

Boone County Leadership

– Established in 1997 to provide support to *Boone County Leadership* to carry out its role and mission.

- Grant to *Boone County Leadership* to support the operations

Boone County Senior Services,

Inc. – Established in 1995 by The William Higgins Trust to provide support to elderly programs through *Boone County Senior Services*.

- Grant to *Boone County Senior Services, Inc.* to support the operations

Centenary United Methodist

Church – Established in 1994 by Mr. and Mrs. Richard M. Lenox to support *Centenary United Methodist Church* helping to carry out its role and mission.

- Grant to *Centenary United Methodist Church*

Crossroads of America Council,

Boy Scouts of America – Established in 1998 by Crossroads of America Council, Boy Scouts of America to support and carry out its mission.

Dan Quayle Charity Golf

Tournament Fund – Established in 1994 with the golf tournament to support the *Community Foundation of Boone County* for operations.

- Grant to *Community Foundation of Boone County* for operations

First Baptist Church of Lebanon

Fund – Established in 1997 by Margaret A. Larr to provide support to the *First Baptist Church of Lebanon* for facility maintenance and renovation.

- Grant to *First Baptist Church, Lebanon*

Frances Pettijohn Memorial

Fund – Established in 2000 by Susan Pettijohn Pratt to provide grants to the *Northside Bridge Center of Indianapolis*.

- Grant to *Northside Bridge Center*

G.L.R. Children's Trust Fund

– Established in 1994 by Louise G. McKinzie and National City Bank Trust Department to provide support to the *Rainbow Valley Children's Home* and to provide support to abused and neglected children.

- Grant to *Boone County Guardian Ad Litem/CASA*

Great Commission Alliance Inc.

Fund – Established in 1995 by the Great Commission Alliance to extend the gospel of Jesus Christ and win souls for the kingdom of Heaven, the primary purpose of the Great Commission Alliance, Inc. To fund and sponsor cross-cultural work experiences and capital projects to minister to the physical and spiritual needs of people at home and abroad.

Greater Jamestown Area Fund

– Established in 2003 by the Estate of Virgil Bengé to promote education, health, arts, humanity, spiritual and the general vitality of Jamestown. A total of \$172,753.71 was granted to the following organizations.

- *Advance Volunteer Fire Department*
- *American Heritage Girls*
- *American Legion #395*
- *Granville Wells Elementary School*
- *Jackson Township Historical Society, Inc.*
- *Jamestown Christian Church*
- *Jamestown Lions Club*
- *Jamestown Volunteer Fire Department*
- *Jamestown Volunteer Fire Department Auxiliary*
- *New Hope Baptist Church*
- *Town of Jamestown*
- *Tri-Area Library*

Hinzy Life Insurance – Established in 1997 by Suzi Hinzy to support the

BOOST

DESIGNATED FUNDS

Jamestown United Methodist Church and *Tri-Area Library* in Jamestown.

Humane Society of Boone County Inc. – Established in 1999 by the Humane Society of Boone County to carry out its role and mission as described by its governing documents.

Hussey-Mayfield Memorial Public Library Foundation Pass-Through Fund – Established in 2009 by the Hussey-Mayfield Memorial Public Library Foundation, Inc. to supplement the financial needs of the *Hussey-Mayfield Memorial Public Library Foundation, Inc.* and its programs.

Hutoka Lacey Estate Fund – Established in 2002 by the estate of Hutoka Lacey to provide support for non-profit organizations in Boone County.

- Grant to *Mental Health Association* in Boone County
- Grant to *Lebanon Park Foundation*
- Grant to *Boone County Senior Services, Inc.*
- Grant to *American Heart Association*
- Grant to *Habitat for Humanity of Boone County*

James M. Jr. & Dorothy S. Leffel Memorial Endowment – Established by James and Dorothy Leffel in 1997 to provide maintenance for the fountain in *Lincoln Park* in Zionsville.

Jamestown Christian Church – Established in 2000 by Virgil Bengé to provide support to *Jamestown Christian Church*, for local needs.

- Grant to *Jamestown Christian Church*

Jamestown IOOF Cemetery Fund – Established in 1996 by Virgil and

Mary Kathryn Bengé to provide support for the restoration and maintenance of the original section (as it exists today) of the *IOOF Cemetery* located on S.R. 75 in Jamestown.

- Grant to *Jamestown IOOF Cemetery*

Jamestown United Methodist Church – Established in 1994 by the Jamestown United Methodist Church to provide support to the *Jamestown United Methodist Church*, and to carry out its role and mission.

- Grant to *Jamestown United Methodist Church*

Jim and Frances Capps Scholarship – Established in 1997 by John and Charlene Roth to provide scholarships to qualified students of *Brownwood High School*, Brownwood, TX deserving financial assistance.

- Grant to *Brownwood High School* for scholarships

John W. and Charlene C. Roth Hill School Fund – Established in 1996 by John and Charlene Roth to provide support for the *Hill School* in Pottstown, PA.

- Grant to *Hill School* in Pennsylvania

Kappa Kappa Kappa Fund – Established in 1998 by the Alpha Beta Chapter Tri Kappa to provide support to *Tri Kappa* for educational programs and scholarships.

- Grant to *Tri Kappa*

Kiwanis Lincoln Park Concert Fund – Established in 1996 by the Kiwanis Club of Zionsville to provide free summer concerts at Lincoln Park, Zionsville.

- Grant to *Zionsville Chamber of Commerce* for concert series

Lebanon Area Boys and Girls Club Endowment – Established in 1996

by Richard M. and Mary Herr Lenox to provide support to the *Lebanon Area Boys and Girls Club*.

- Grant to *Lebanon Area Boys & Girls Club*

Lebanon High School Steinway Piano and Choral Music Endowment – Established by Psi Iota Xi, Omega Chapter in 2000 to provide support to the *Lebanon High School Music Choral Department* to maintain and repair the Steinway Concert Grand Piano.

Lebanon Kiwanis Foundation – Established by Lebanon Kiwanis in 2004 to provide support to the *Lebanon Kiwanis Club* to carry out its role and mission as described by its governing documents.

- Grant to *Lebanon Kiwanis Foundation*

Lebanon Rotary Club – Established in 1999 by the Lebanon Rotary Club to provide support to fund vocational scholarships and support various community services organizations, to carry out its role and mission as described by its governing documents.

- Grant to *Lebanon Rotary Club*

M. Elizabeth Dillon Fund – Established in 2000 by M. Elizabeth Dillon to provide income support to the *Pittsboro Christian Church*, Pittsboro, Indiana, for local needs and to carry out its role and mission.

- Grant to *Pittsboro Christian Church Disciples of Christ*

Mark and Elizabeth Hull Memorial Fund – Established in 2000 by the Zionsville Lions Club for the purposes of playground equipment or recreational purposes according to the terms of the Hull Trust.

- Grant to *Zionsville Lions Park* for playground equipment

DESIGNATED FUNDS

The Mary Herr & Richard M. Lenox Fund for the Lebanon & Greater Boone County Park Foundation –

Established in 1994 to support the needs of the parks, with preference given to support the maintenance of *Memorial Park* in Lebanon.

- Grant to *Lebanon Park Foundation*

Milledgeville Methodist Church-Charles S. Mayes Fund –

Established in 1995 by Society National Bank and Milledgeville Methodist Church to provide support to the operations of the *Milledgeville Methodist Church*.

- Grant to *Milledgeville Methodist Church*

Munns Caldwell 4-H Fund –

Established in 2005 by Judith Jett and the family of Munns Caldwell, to provide support to *Boone County 4-H*, specifically to fund the annual Chicago trip and the 4-H member *Garden Award*.

- Grant to *Boone County 4-H Clubs, Inc.* for the 4-H annual garden award and Chicago trip.

Natural Resources Education

Endowment – Established in 1998 by the Hoosier Chapter-Soil and Water Conservation, Society, Inc. to provide support to the *Hoosier Chapter-Soil and Water Conservation Society, Inc.'s* scholarship and educational activities.

- Grant to *Hoosier Chapter Soil & Water Conservation*

Oak Hill Cemetery Fund –

Established in 2004 by Charlotte Carr Tyre to provide flowers on Memorial Day.

- Grant to *Oak Hill Cemetery Association*

Psi Iota Xi, Omega Chapter,

Malpas Scholarship – Established in 1999 by Psi Iota Xi, Omega

Chapter to provide scholarships to female Lebanon High School graduating seniors.

- Grant to *Psi Iota Xi* for scholarships

Ruth Burrus Extension

Homemakers Fund – Established in 2007 by the Burrus family.

Sagamore Student Leadership Initiative Endowment Fund –

Established in 2009 by the Sagamore Student Leadership Initiative, Inc. to equip today's high school students so that they will be agents of influence in our changing culture.

Sagamore Student Leadership Initiative Pass-Through Fund –

Established in 2009 by the Sagamore Student Leadership Initiative, Inc. to equip today's high school students so that they will be agents of influence in our changing culture.

State Bank of Lizton Scholarship

Fund – Established in 2001 by the State Bank of Lizton to provide scholarships to qualified students of *Western Boone High School, Lebanon Community High School* and *Zionsville Community High School* deserving of financial assistance.

- Grant to *Scholarship America*

St. Mark's Lutheran Church Fund –

Established in 1999 by the estate of Corena J. Bennington, to provide operating support to *St. Mark's Lutheran Church*.

- Grant to *St. Mark's Lutheran Church*

Tabitha USA, Inc. – Established in 2005 by Tabitha USA, Inc. to support the mission of *Tabitha USA* as directed by its Board of Directors.

- Grant to *Tabitha USA*

Thorntown Keewasakee Trail

Fund – Established in 2001 by con-

BOOST



Charles Campbell, Planning and Zoning Director of Lebanon and a volunteer from St. Joseph Catholic Church in Lebanon, is shown with bags of Panera Bread to deliver to people in need. Through Panera's "doughnation" program, Love INC has provided bread to over 13 area programs including: Aspire, ARC Rehab Services; The Caring Center, and New Life Recovery for over two years.

Love INC

Love In the Name of Christ of Boone County is a unique network of churches and agencies that respond to needs of ordinary people who need HOPE in the midst of difficult times.

In early 2010 the recession had reached deeply into many Boone County families and Love INC was facing challenging times of its own. Operational funds were down to just two months in reserve. The CFBC's BOOST grant allowed Love INC to double the number of families it serves on a monthly basis growing from 50 to 100.

cerned citizens to provide support and funding for improvements for the *Thorntown Keewasakee Trail*.

BOOST

DESIGNATED FUNDS

Tri-Area Library Endowment

Fund – Established in 1995 by the Board of the Tri-Area Library to provide support to the services and programs of *Tri-Area library*.

- Grant to *Tri-Area Library*

Ulen Country Club – Established in 1998 by Ulen Country Club to assist in furthering the Club's purposes and activities and the acceptance of memorial, honorary or non-permanent gifts to be used in a variety of areas such as, tree preservation, flowers and landscaping, facilities, community events etc.

- Grant to *Ulen Country Club*

United Way of Central Indiana-

Boone County Fund – Established in 1995 by the Horace A. Lane Trust to provide support to the citizens of Boone County through the *United Way Fund*.

- Grant to *United Way of Central Indiana*

Vawter Family Fund – Established in 1995 by Doug and Barbara Vawter, to initially provide operating support to the *Community Foundation* and to provide support for religious, charitable, literary and/or scientific purposes.

Wes Jones Awakening Fund

– Established in 1999 by Sue Jones to support the expenses of the *Awakening Weekend at Zionsville Presbyterian Church*, in memory of Wes Jones.

- Grant to *Zionsville Presbyterian Church for the Awakening Weekend*.

Western Boone Education

Foundation – Established by the board of directors of the Western Boone Education Foundation in 2000 to provide support to the

Western Boone Education Foundation to carry out its role and mission as described by its governing documents.

- Grant to *Western Boone Education Foundation*

William Jennings Administration

Fund – Established in 1994 by William Jennings to support the operations of the *Community Foundation of Boone County*

- Grant to the *Community Foundation of Boone County* for operations

Yandall C. Cline 1st Amendment

Freedom Fund – Established in 1993 by Stephen C. and Sandra B. Cline to support the *Hoosier State Press Association for First Amendment Freedom Activities*.

- Grant to *Hoosier State Press Association*

Zionsville Athletic Booster Club

Scholarship – Established in 1998 to provide scholarships to student athletes graduating from Zionsville Community High School.

- Grant to *Zionsville Athletic Booster Club* for scholarships

Zionsville Boys & Girls Club

– Established in 1994 to provide support to the *Boys & Girls Club of Zionsville, Inc.*

- Grant to *Zionsville Boys & Girls Club*

Zionsville Education Foundation

– Established in 1995 by the incorporators of the Zionsville Education Foundation to provide support and carry out the role and mission of ZEF.

- Grant to *Zionsville Education Foundation*

Zionsville Lions Club-Doyle-

Winchester Memorial Fund –

Established in 1995 by the Zionsville Lions Club to provide support and

carry out the role and mission of the *Zionsville Lions Club*.

- Grant to *Zionsville Lions Club*

Zionsville Lions Park Guthrie Playground Maintenance Fund

– Established in 2007 by Zionsville Lions Club to provide *Zionsville Lions Club* support for the upkeep and enhancement of playground equipment in *Zionsville Lions Park*.

- Grant to *Zionsville Lions Club*

Zionsville Lions Club-Park

Maintenance – Established in 1995 to provide support to the *Zionsville Lions Club* to carry out its role and mission.

Field of Interest—Field of Interest Funds support charitable organizations and activities within a particular charitable field such as arts/culture, education, health and more. The CFBC identifies appropriate grantees with established parameters of the fund.

Aaron Stookey Spirit of

Philanthropy Award – Established in 1996 by the Community Foundation Board of Directors to encourage and promote charitable giving.

- Grant to *Boone County Cancer Society*
- Grant to *Witham Memorial Hospital Foundation, Inc.*

Boone County Healthy Coalition

– Established in 2008 to form a structured and sustainable healthy community coalition that mobilizes community partners to provide collaborative services through a coordinated public health system and promote healthy lifestyles.

- Grant to *Boone County Health Department*

FIELD OF INTEREST

Boone County Pre-School

Endowment Fund – Established in 2009 with funds from the CAPE grant to support at risk preschool age children in the Lebanon and Western Boone school districts.

Community Arts Endowment

– Established in 1992 by the Zionsville Kiwanis and supported annually by the Lebanon's Back to the '50s festival, to support and encourage arts in Boone County. The following recipients were awarded a grant in the total of \$5,097.90.

- *Arc Rehab Services*
- *Boys & Girls Club of Zionsville*
- *Central Elementary School*
- *Eagle Elementary School*
- *Granville Wells Elementary School*
- *Hattie B. Stokes Elementary School*
- *Lebanon Community High School*
- *The Lebanon Follies Company*
- *Pleasant View Elementary School*
- *Sheridan High School*
- *Sugar Creek Art Center*
- *Union Elementary School*
- *Zionsville Middle School*
- *Zionsville United Methodist Church: Children's Learning Program*
- *Zionsville West Middle School*

Community Foundation of Boone County Non-Permanent Fund

– Established in 2000.

- Grants to *Western Boone Education Foundation* – education license plates
- Grants to *Zionsville Education Foundation* – education license plates

Friends of Boone County Trails

– Established in 2006 to develop recreational trails in Boone County.

Helping Her Heal Fund

– Established in 2007 by the Helping Her Heal committee to serve and support women with gynecological

cancers financially and emotionally. An annual charity polo tournament is the event which supports this fund.

- Grant to *I.W.I.N. Foundation* for "survivor support program"
- Grant to *Little Red Door Cancer Agency* for cancer related services for uninsured and underinsured women
- Grant to *Sharon L. Bassett Foundation* for immediate needs for women living with breast cancer
- Grant to *Wishard Memorial Foundation, Inc.* for "Embrace" program

Jay Martin Underprivileged

Children's Fund – Established in 2008 with the primary purpose of providing funds to underprivileged children deprived of basic social rights and security through poverty and discrimination. This fund is for programming for the poor, disabled and organizations supporting non-discrimination in our community.

- Grant to *Hattie B. Stokes Elementary School* for laptop and security cart, 30 computers, installation/set up & virus software for KAT (Kids at the Table program)
- Grant to *Otterbein United Methodist Church* for "What's for Lunch?" program

Lilly Endowment Scholarship

Promotional Expenses Fund – Established in 1999 to promote scholarships in Boone County

Lionel Dubay Sports Award

– Established in 1993 by Gwen Dubay to provide support and to improve and enhance amateur sports in the Zionsville Community.

- Grant to *Zionsville Youth Football League*

Lunch Angel Program (LAP)

– Established in 2007 by Wendy Lawrence to provide equality in meals to support the emotional and physical needs of children.

- Grant to *Zionsville Community School Corporation* for meals for children

Patricia Smith Foster Jackson

Township Fund – Established in 2006 to provide grants to Jackson Township in Boone County to promote adult literacy, historical heritage and sense of community.

Suzanne's Fund for Children

– Established in 2007 to assist children and teens in families with a chronic or severe illness to pursue opportunities in education, arts, sports and special activities.

- Grant to *American Diabetes Association* for camp scholarships

Unrestricted College Scholarship

Fund – Established in 2006 to provide scholarships.

- Scholarships given to seven 2010 *Lilly Community Endowment scholarship finalists*

Wayne L. Smith Fund

– Established in 2009 by E. Brent Smith to provide support for agricultural interests and education.

Women's Fund

– Established in 2006 to support the *Helping Hands Emergency Women's Shelter* and to provide grants to Boone County organizations that promote intellectual, physical, emotional, social economic and spiritual growth for women of all ages.

Zionsville Greenspace Foundation

Fund – Established in 1999 by the Zionsville Park and Recreation Board for acquisition of real estate and/or conservation easements for park or nature preserve use.

BOOST

UNRESTRICTED FUNDS

Unrestricted Funds – Offers the most flexibility to respond to changing community needs. Distributions from this fund are made without restrictions, at the discretion of the Board of Directors.

Boone County Community

Endowment – Established in 1993 by the Board of Directors of the Community Foundation of Boone County to improve the quality of life in Boone County. The recipients of grants totaling \$302,902.80 are:

- *Advance Volunteer Fire Department* for building of a new fire station
- *Boone County 4-H Clubs, Inc.* for 4-H “60 Challenge”
- *Boone County Cancer Society-BOOST* – for part time employee
- *Boone County Child Advocacy Center, dba Maya’s Place* to develop a center
- *Boone County Community Clinic-BOOST* – for grant development and compliance manager
- *Boone County Economic Development Corporation* – for *Boone County Education & Career Opportunities Fair*
- *Boone County FOP #110* – for “Christmas with a Cop” program
- *Boone County Health Department* – for project coordinator position for *Boone County Healthy Coalition*
- *Boone County Historical Society-BOOST* – for general operating expenses for *Cragun House*
- *Boone County Learning Network* – for scholarships to non-profit organizations to attend a 2 day grant writing workshop



Morning Dove Therapeutic Riding’s (MDTR) mission is to enhance the quality of life of those in need through a relationship with horses in a safe and natural setting. MDTR serves up to 100 individuals, ages 12 months to 73 years

old, per week with the help of over 60 volunteers. MDTR has a Therapeutic Riding Program that includes participation in Indiana Special Olympics Equestrian Sports. In partnership with St. Vincent’s Pediatric Rehabilitation, MDTR provides Hippotherapy and a summer intervention for children with Autism Spectrum Disorder.

- *Boone County Senior Services, Inc.-BOOST* – general operating support for on-going programs
- *Boys & Girls Club of Zionsville* – for “Driving Youth to Success” program
- *Boys & Girls Club of Zionsville* – for BOOST-youth development program
- *The Cabin Counseling & Resource Center* – for the *Cabin Samaritan* fund
- *Family Service of Central Indiana* – for counseling scholarships and office equipment for Boone County location
- *Heritage Foster Adoption Support, Inc.* – for educational books for parents and craft materials
- *Howard One-Room School House* – for restoration and finishing of the floor of the school
- *Indiana Landmarks’ Central regional office* – for historic Indiana courthouse study
- *Lebanon Community Arts Council*
- *Lebanon Area Boys & Girls Club* for Thorntown summer day camp
- *Lebanon Area Boys & Girls Club* – for BOOST – operational staff
- *Lebanon Community High School* – for youth leadership certificate program
- *Lebanon Community Arts Council of Indiana, LLC* – for 2010 arts and entertainment programming
- *Lebanon Educational Foundation* – for 2010 partnership education grants
- *Lebanon Educational Foundation* – for LHS graduation coaching program
- *The Lebanon Follies Company* – for commercial and printing of program
- *Lebanon Police Department* – for matching grant for 4 fully equipped 2010 Trek police bicycles
- *Lebanon Public Library* – for Spanish programming
- *Love INC* – for office equipment
- *Love INC-BOOST* – for increasing paid staff’s hours

BOOST

SCHOLARSHIPS

- *Maplelawn Farmstead, Inc.* – for farmhouse kitchen interior restoration & feasibility study
- *Mental Health America in Boone County-BOOST* – for case coordinator salaries
- *Morning Dove Therapeutic Riding, Inc.-BOOST* – for operating support
- *New Life: Recovery Home for Men-BOOST* – for insurance and media upgrade
- *Lilly scholar finalist*
- *Special Olympics of Indiana* – upgrade technology, uniforms and equipment
- *Sugar Creek Art Center* – for renovation of the center
- *Sugar Creek Art Center-BOOST* – for full-time director
- *Thorntown Park Board* – for community gardens
- *United Way of Central Indiana* – scholarships for Boone County Leadership program
- *Western Boone Education Foundation* – 2010 partnership education grant
- *Youth Action Community Council of Boone County-BOOST* – for site leader salaries
- *Zionsville Center for Art, History & Genealogy* – for cultural enrichment education programs for adults and youth
- *Zionsville Community High School* – for learning center coordinator position
- *Zionsville Education Foundation* – for 2010 partnership education grants

Mr. & Mrs. John H. Holliday Fund – Established in 2007 to improve the quality of life in Boone County.

Scholarships—The CFBC administers over 60 scholarships, helping students across the county and country achieve their post high school dreams.

Ben Brimmer Memorial Arts

Scholarship – Established in 2000 by Brian Schmutzler to provide scholarships to qualified students deserving financial assistance and likely to succeed in an arts program.

- Scholarship to Indiana University for *Stephen Carlsgaard*

Bob and Sue Wise Living Memorial Music Scholarship Fund

– Established in 2006 by the Wise family to provide scholarships to a Speedway High School senior with leadership qualities who has been a member of the SHS music program.

- Scholarship to St. Mary of the Woods College for *Kaitlyn Wainscott*

Bobby Hysong Memorial

Scholarship – Established in 2005 by the Green Ribbon Safety Committee to provide scholarships to qualified students deserving financial assistance.

- Scholarship to Black Hawk East College for *Jason Hieston*

Boone County Agricultural

Scholarship – Established in 1996 by George and Nancy Morton and the citizens of Boone County to provide scholarship assistance to post-high school students pursuing education in agriculture-related fields.

- Scholarship to Black Hawk East College for *Jason Hieston*
- Scholarship to Illinois Central College for *Blaine Evans*
- Scholarship to Manhattan Christian College for *Ethan Parsley*

- Scholarship to Purdue University for *Sabre Jones*

Buren Endowment Fund

– Established in 1993 by the Buren Fund Advisory Committee to provide scholarships to males in Boone County per the original William Higgins Trust.

- Scholarship to Xavier for *Spencer Liechty*
- Scholarship to Kentucky Christian University for *Jason Henry*
- Scholarship to Manchester College for *Trent Richardson*

Charles “Pete” Paddock Athletic Scholarship

– Established by the community in 2006 to provide a scholarship to a senior athlete at Zionsville Community High School who displays the positive spirit Mr. Paddock exemplified.

- Scholarship to Wake Forest University for *Reed McLaughlin*

Charles “Pete” Paddock

Performing Arts Scholarship

– Established by the community in 2006 to provide scholarships to senior performing arts students involved in Band, Orchestra or Choir at Zionsville Community School who display the positive spirit Mr. Paddock exemplified.

- Scholarship to Taylor University for *Erin Hockema*

Charlotte Carr Tyre Scholarship

– Established in 2004 by Charlotte Carr Tyre to provide support to students graduating from a Boone County high school and enrolled in Purdue University in the College of Agriculture.

Chuck Keraga Memorial

Scholarship – Established in 2009 by the Zionsville Little League to provide two scholarships annually to ZCHS seniors who have played at

BOOST

SCHOLARSHIPS

least three seasons in the Zionsville Little League and are students in good standing

- Scholarship to Butler University for *Cassandra Wagner*
- Scholarship to St. Louis University for *Jacob Howenstein*

Community Foundation

Scholarship Fund – Established in 2003 to accept donations for general scholarships.

Darrell Portell 4-H Scholarship

Established by Barbara Portell in 1998 to provide scholarships for 4-H members.

- Scholarship to Purdue University for *Andrew Adams*

Entrepreneurial Scholarship Fund c/o Lloyd & Jane Taylor

Established in 1992 by Jeffrey H. and Benita L. Thomasson to provide a scholarship for a Zionsville High School student.

- Scholarship to Indiana University for *Samantha Rhodes*

Eugene O. and Mabel Higgins

Fund – Established in 1997 by Mabel Higgins to provide scholarships to qualified students deserving of financial assistance for the Higgins & Washburn scholarships.

- Scholarship to IUPUI for *Abby Hackett*
- Scholarship to Purdue University for *Kaytlynn Bohannon*

Family Music Studio Scholarship

Established in 2005 by Barbara A. Walters to provide scholarships to students deserving financial assistance.

- Scholarship to Florida Christian College for *Catheryn Van Kley*

Florence Gruver Memorial

Scholarship – Established in 1995 by Robert V. Copeland to provide

support to scholarships for Boone County High School students.

- Scholarship to Valparaiso University for *Bethany Garling*

Hansen Scholarship Project

Established in 1008 by Dr. Arthur Hansen to provide support and incentive awards for improving math and science education at Zionsville High School to a freshman, sophomore, junior and senior student.

Harold and Evelyn Rice

Scholarship – Established in 1995 by Patricia and Morris D. Ramsey to provide support to Dover Christian Church members for Bible studies.

Harold Eugene Wagner Wrestling

Scholarship – Established in 2000 by the friends and family of Harold Eugene Wagner to provide scholarship to students deserving of financial assistance and participated in the Zionsville High School wrestling program.

- Scholarship to St. Louis University for *Jacob Howenstein*

Homer and Gwendolen Fix

Memorial Scholarship – Established in 1995 by Samuel V. Fix to provide support as directed by the Board of Directors for educational scholarships for students who participated in athletic programs of Zionsville Community Middle Schools through High School and exhibit good moral character.

- Scholarship to Ball State University for *Jacob Stachler*
- Scholarship to Indiana University for *Lauren East*

James Holman Carr and Pauline Neel Carr

Scholarship – Established in 2004 by Charlotte Carr Tyre to provide renewable

scholarships to Purdue University in the amount of \$4,000 per year.

James S. Eggers Carpe Diem

Award – Established in 2007 to provide scholarships to qualified students deserving financial assistance.

- Scholarship to Indiana University for *Ashley Peterson*

Jay Martin Vocational Scholarship

Fund – Established in 2007 through the estate of Verlyn “Jay” Martin to benefit students pursuing a two year vocational or technical trade school degree or certificate.

John Whitney Roth III Memorial

Scholarship – Established in 2006 by the friends and family of John Whitney Roth to provide scholarships to students graduating from Zionsville Community High School who will attend the University of Southern Indiana in Evansville, IN.

- Scholarship to the University of Southern Indiana for *Kathleen Carstens*

Joseph K. Tyre and Charlotte Carr

Tyre Scholarship – Established in 2004 by Charlotte Carr Tyre to provide support to a graduate from a Boone County High School and enrolled in Wabash College.

Knebel Family Nursing

Scholarship – Established in 2008 by Donald and Jennifer Knebel to provide scholarships to qualified graduating high school students deserving of financial assistance and who plan on pursuing a degree in nursing and will either graduate from Zionsville Community High School or Lebanon High School and are likely to succeed at an accredited nursing school in Indiana.

- Scholarship to Purdue University for *Karson McCollum*

SCHOLARSHIPS

Lawrence & Nellie Bailey

Scholarship Fund – Established by the family of Dr. Lawrence and Nellie Bailey in 2007 to provide scholarships to qualified Zionsville High school students pursuing a career in medicine or a medical-related field.

- Scholarship to Indiana University for *Emily Poindexter*

Leah Cooper McMillan Memorial Softball Scholarship Fund

– Established in memory of Leah Cooper McMillan in 2008 by her family to provide a scholarship to a Zionsville Community High School senior who has played softball at ZCHS.

- Scholarship to IU Southeast for *Jenna Swain*

Ms. Dorothy Roby & Yolanda Cox Memorial Scholarship

– Established in 2000 by the friends of Ms. Dorothy Roby and Yolanda Cox to provide scholarships to qualified students deserving of financial assistance.

- Scholarship to Purdue University for *Margaret Boldebuck*

Norma and Ed Castetter Memorial Scholarship

– Established in 1997 by Mr. Edward K. Castetter, to provide awards to qualified students who demonstrate leadership qualities in athletics or farming.

- Scholarship to Indiana University for *Lauren East*

Pliny & Mildred Randall Scholarship Fund of Western Boone High School

– Established in 1994 by Western Boone School Corporation to provide scholarships for Western Boone Students.

- Scholarship to Butler University for *Kelsie Mitchell*

- Scholarship to Indiana University for *Jordan Baire*
- Scholarship to Marion University for *Britleigh Rapp*

Richard H. Crosser Memorial

Scholarship – Established in 2001 by Crossmann Communities to provide scholarships for students graduating from Lebanon High School pursuing a degree in structural engineering, architecture, building trades, drafting, business, finance, accounting, real estate, or some other field related to building trades at an Indiana college or university.

Steve Ledvina Memorial

Scholarship – Established in 2007 by Susan Irwin to provide scholarships to qualified students actively involved in making a positive difference in the lives of people with special needs.

Stonehill Scholarship Fund

– Established in 1999 by Robert and Marjorie Stonehill to provide scholarships to qualified students deserving of financial assistance.

- Scholarship to Indiana University for *Emily Poindexter*
- Scholarship to Pratt Institute for *Andromeda Han*

The Carl H. Witt Trust

– Established in 1998 by Carl Witt to provide scholarships to qualified students deserving of financial assistance and are of good moral character.

- Scholarship to Indiana University for *Samantha Rhodes*
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Interim Executive Director Jane Johnson volunteers long hours at the Sugar Creek Art Center.

SUGAR CREEK ART CENTER

Quality of life plays a key role in making Boone County a great place to live, work, and play. Sugar Creek Art Center (SCAC) in Thorntown serves as a bustling hub for the area's growing art community. SCAC currently hosts 17 artists-in-residence as well as showcases up to 18 different artists per year. Additionally, SCAC hosts a variety of events and gatherings for the art and business communities.

A BOOST grant in 2010 helped SCAC maximize its hours open to the public. The grant provided the center the boost it needed to address other necessary infrastructure needs to ensure a healthy, self-sustaining future for art in Boone County.

BOOST

SCHOLARSHIPS

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The Boys and Girls Clubs of Zionsville transport more than 140 students daily from Lebanon and Zionsville Schools to their club facilities.

BOYS AND GIRLS CLUBS OF ZIONSVILLE (BAGCZ)

Working families were among the hardest hit during the recent economic downturn. Families from Lebanon, Whitestown, and Zionsville would have sustained another loss of services were it not for a BOOST grant from CFBC. BOOST allowed the BAGCZ to add much needed staff to serve the growing student base at Club East and offer its daily, full service drop in program for students at Club West. Families from the community have come to rely on the BAGCZ for safe, high quality after-school programs for their children.

The Honorable Allen F. Wharry Scholarship – Established in 1995 by the Wharry Family to provide scholarship to qualified students from Boone County and attending Indiana University School of Law in Indianapolis.

- Scholarship to Indiana University for *Ted Batson*

Theodore Husting Morden D.P.M. Wrestling Scholarship Fund – Established in 2005 by Robert M. Palmer, M.D., Institute of Biomechanics, Inc., in honor of Dr. Theodore Husting Morden to provide scholarships to qualified students involved with high school wrestling at Zionsville High School.

- Scholarship to Ball State University for *Jacob Stachler*

Thomas E. Gruhl Scholarship – Established in 1993 by Thomas Gruhl to provide scholarship awards to students or teachers of Zionsville Community Schools.

- Scholarship to Indiana University for *Andrew Carlsgaard*
- Scholarship to Purdue University for *Margaret Boldebuck*

Thomas G. Slama Scholarship Fund – Established in 1994 by Thomas G. Slama, M.D., F.A.C.P. to provide scholarships to students graduating from Zionsville High School pursuing graduate studies in the field of medical studies.

- Scholarship to Miami of Ohio for *Liesl Carney*

Todd Getty Scholarship Fund – Established in 1993 by John and Barbara Getty to make an annual scholarship award to a graduating Zionsville High School senior.

- Scholarship to St. Louis University for *Jacob Howenstein*

Tom Bauman Memorial Scholarship – Established in 1993 by the Zionsville High School Athletic Department recognizing Zionsville High School athletes.

- Scholarship to Ball State University for *Jacob Stachler*

Vocal Music Scholarship in Honor of Aaron and Cathy Coates & in Memory of Lindsay Van Dyke –

Established in 2003 by Debra Givan to provide scholarships to qualified students who have participated in the Vocal Music Program at Zionsville High School.

- Scholarship to Butler University for *Taylor Neita*

Zionsville Community High School Distance Running Scholarship –

Established in 2010 to provide a scholarship for a graduating ZHCS senior as a reward for being an outstanding distance runner.

Zionsville Optimist Club Scholarship –

Established in 2000 by the Zionsville Optimist Club to provide scholarships to qualified students.

- Scholarship to Bradley University for *Erika Hallstedt*

Zionsville Volunteer Fire Department, Larry K. Rust Memorial Scholarship –

Established in 2009 by the family ZVFD and the Rust family to provide scholarships for a graduating senior, living in Boone County, who plans to pursue a career in public service and/or engineering who is active in his/her community.

- Scholarship to Anderson University for *Cameron Lambert*

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Town of Zionsville, Parks Department
Town of Zionsville, Clerk-Treasurer
The Travel Agent, Inc.
Treasurer of Boone County
Tri-Area Library
Mr. and Mrs. Jeffrey A. Tribbett
Ms. Tamara B. Trittschuh
Ms. Jill Troha
Mr. and Mrs. Robert C. True
Mr. and Mrs. David Truitt
Mr. and Mrs. Robert Twitchell
Mr. Dan Tyler
Mr. John H. Tynan
Mr. and Mrs. Craig Ulmer
Mr. John Ulmer
United Way of Central Indiana
United Way of the National Capital Area
Ms. Stacy Valant
Ms. Scheryl Vaughn
Vawter Foundation
Mr. and Mrs. Douglas C. Vawter
Mr. and Mrs. S. Craig Veatch
Mr. and Mrs. Jeffrey M. Vellines
Veolia Water Indianapolis LLC
Vera Bradley
Village Clock Shop
Village Garden Club
Village Parfumerie, Inc.
Villaggio
Mr. Robert J. Vukovich

Ken and Lynn Wakefield
Shannon R. Walsh and Penny A. Thompson
Mr. Oliver Warner
Mr. Jeff N. Waterstreet and
Mrs. Heather J. Reilly
Mr. Scott and Dr. Maureen Watson
Mr. and Mrs. Martin Weaver
Ms. Susan Weaver
Mr. and Mrs. Jon Weed
Mr. and Mrs. George Westfall
Mr. Patrick Wethington
Ms. Diana Wharry
Dr. Edward Wheeler
Kevin and Kristin Whitacre
Mr. and Mrs. Gordon E. White, Jr.
Mr. Marvin W. White
Wickliff Fine Art, LLC
Mr. and Mrs. Robert G. Wiley
Ms. Marcia Wilhoite
Ms. Abby J. Williams
Mr. Joshua Williams and
Mrs. Marcella Cornell Williams
Mr. Jon C. Williamson
Mr. and Mrs. Adrian Willoughby
Ms. Renee Wilmeth
Wishard Health Services
Witham Health Services Foundation
Mr. and Mrs. Ken K. Wolff
Women's Contract Club
Mr. Daniel R. Woo
Mr. and Mrs. Mark A. Woodruff
Mr. and Mrs. John J. Wujek
Mr. and Mrs. Joseph H. Yeager, Jr.
ZCHS Alumni Association
Zeta Sigma Chapter of Tri Kappa
Brett Zimpfer, PC
Zionsville Auto Service
Zionsville Center for Art, History
and Genealogy, Inc.
Zionsville Education Foundation
Zionsville Eyecare
Zionsville Kiwanis Club
Zionsville Lighting Center
Zionsville Lions Park, Inc.
Zionsville Little League
Zionsville Merchants Association
Zionsville Optimist Club

2010 FINANCIAL STATEMENT

ASSETS

CURRENT ASSETS 2010

Cash	\$ 977,760
Pledges Received	0
Accrued Interest	\$ 19,809
Prepaid Expenses	\$ 4,364
Current Position, Mortgage Receivable	<u>\$ 6,429</u>
Total Current Assets	\$ 1,008,362
INVESTMENTS	\$ 17,909,957

PROPERTY AND EQUIPMENT

Office Equipment and Furniture	\$ 44,369
Less Accumulated Depreciation	<u>\$ 37,862</u>
	\$ 6,507

MORTGAGE RECEIVABLE

Less Current Position	<u>\$ 139,516</u>
	<u>\$ 19,064,342</u>

LIABILITIES

CURRENT LIABILITIES

Accounts Payable	\$ 1,502
Grants Payable	\$ 288,758
Accrued Liabilities	\$ 4,564
Deferred Revenue	\$ 4,678
Current Portion, Annuity Payable	<u>\$ 36,100</u>
Total Current Liabilities	\$ 335,602
AGENCY FUNDS	\$ 246,795

ANNUITY PAYABLE

Gift Annuity Reserves	<u>\$ 124,217</u>
Total Liabilities	\$ 706,614

NET ASSETS

Unrestricted	\$ 3,748,970
Temporarily Restricted	\$ 9,665
Permanently Restricted	<u>\$ 14,599,093</u>
	<u>\$ 18,357,728</u>
	<u>\$ 19,064,342</u>

2010 BOARD OF DIRECTORS



Beth Sease
President



Beth Casselman
Vice President



Mark Ransom
Secretary



Gary Heck
Treasurer



Tom Easterday
Past President



Marc Applegate



Brett Bayston
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Steve David



Kevin Garvey



Karen Milam



Allen Milburn



Barbara Portell



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Suzy Rich



Eric Ragsdale
Past President



Pam Taylor

2010 STAFF



Mike Caldwell
Executive Director



Barb Schroeder
Program Director



Tiffany Perdue
Administrative Assistant



Barb Bryan
Financial Consultant



***Community Foundation of
Boone County... providing
pathways for connecting people
who care with causes that
matter now and in the future...***



60 East Cedar Street • PO Box 92
Zionsville IN 46077

Phone: 317-873-0210, 765-482-0024
Fax: 317-873-0219

Website: www.communityfoundationbc.org

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